

United Airlines | Commercial loan facilities | 04-18 | \$140m (est.) | 4x737-900ER

Refinancing of existing secured aircraft financings under 4 separate facilities (each with different lenders), under 6 replacement or modified financings (with continuing and new lenders). Wilmington Trust, National Association is acting as the mortgagee.

Transaction Overview

Structure

Product category: Financing
Product type: Loan
Structure Aircraft secured financing
Sub Structure Commercial loan facility
Use of proceeds Debt Refinancing

Transaction Categories

Regions:
[North America](#) | [United States](#) |

Tagged as:
[Refinancing](#) | [G8](#) |

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
United Airlines	Borrower/Issuer	

Banks

Company Name	Role	Client
Undisclosed	Overall Arranger	
Undisclosed	Debt Arranger	

Lawyers

Company Name	Role	Client
Hughes Hubbard & Reed	Advisor	
Pillsbury	Advisor	
Vedder Price	Advisor	
Norton Rose Fulbright	Advisor	
Milbank	Advisor	

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Transaction Timeline

15/04/2018	Financial close
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MSN	Quantity	Model	BodyType	Manufacturer
MSN 1234 7		737-900ER	Narrowbody	Boeing

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Coverage

[Hendry joins United Airlines as VP & Treasurer](#)

Prior to joining United, Hendry was a managing director at Plane View Partners.

[Laderman becomes United CFO](#)

Laderman was acting CFO since May, replacing Andrew Levy.

[United names former FAA boss as chairman](#)

[United names Laderman as acting CFO](#)

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