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Etihad | 11-10 | ECA Guaranteed loan | 1xA330-300

Transaction Overview Structure Product category: Financing Product type: Loan Structure Aircraft secured financing Use of proceeds Aircraft Purchase	Tenor 12 years			
Structure Product category: Financing Product type: Loan Structure Aircraft secured financing	Transaction Overview			
Product category: Financing Product type: Loan Structure Aircraft secured financing				
Product type: Loan Structure Aircraft secured financing	Structure			
Structure Aircraft secured financing	Product category	: Financing		
	Product type:	Loan		
Use of proceeds Aircraft Purchase	Structure	Aircraft secured financing		
	Use of proceeds	Aircraft Purchase		

Regions: <u>Middle East</u> | <u>United Arab Emirates</u> |

Tagged as:

Secured

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
Etihad Airways	Borrower/Issuer	

Banks

Company Name	Role	Client
HSBC	Overall Arranger	
HSBC	Debt Arranger	

Credit Agency

Company Name	Role	Client
ECGD	Export Credit Agency	

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Transaction Timeline

10/11/2010 Financial close Financial c	lose
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MSNQuantityModelBodyTypeManufacturerMSN 1234 1A330-300Widebody Airbus

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