

LATAM | Sale leaseback | 02-22 | \$278m (est.) | 2x787-9

LATAM Group has agreed a new sale and leaseback (SLB) transaction with Vmo Aircraft Leasing for two newly-built, Rolls Royce Trent-1000-equipped Boeing 787-9s.

Transaction Overview

Structure

Product category: Operating lease
Product type: Operating lease
Structure: Sale leaseback
Use of proceeds: General corporate purposes

Transaction Categories

Regions:
[Latin America](#) | [Chile](#) |

Tagged as:
[Secured](#) |

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
LATAM	Borrower/Issuer	

Lessor

Company Name	Role	Client
LATAM	Lessee	
Vmo Aircraft Leasing	Lessor	

[Back to top](#)

Transaction Timeline

24/02/2022	Finance mandated	LATAM agrees 787-9 SLB
------------	------------------	--

[Back to top](#)

MSN	Quantity	Model	BodyType	Manufacturer
MSN 1234 2	787-9	Widebody	Boeing	

[Back to top](#)

Coverage

[Sands joins Vmo Leasing as new board member](#)

Diana Sands to head up the board's audit committee.

[ACS hires ex-Vmo Leasing deal originator](#)

Viren Kumar joins US lessor as new SVP investments.

[LATAM eyes Chapter 11 exit in early November](#)

Raises \$450 million of five-year secured notes at 13.4%

[Air Lease places A321neos with LATAM](#)

LATAM also has 40 A321neo aircraft on order with Airbus.

[Court approves LATAM backstop financing](#)

Judge approves backstop financing agreement with 15 creditors.

[Vmo Aircraft Leasing hires VP legal](#)

Lawyer joins from GECAS.

[Back to top](#)

Thank you for printing this article from Airfinance Global, your essential intelligence resource for aviation finance. If you have been given this article by a subscriber, you can contact us through email at accountmanager@airfinanceglobal.com or call us on +44 (0)20 7779 8015 to discuss our subscription options.