

Singapore Airlines | Bond issue | 02-23 | \$500m

Transaction Overview

Structure

Product category: Financing  
Product type: DCM  
Structure Bond issue  
Sub Structure Note issuance  
Use of proceeds Debt Refinancing

Transaction Categories

Regions:  
[Southeast Asia](#) | [Singapore](#) |

Tagged as:  
[Unsecured](#) | [Debt Capital Markets](#) |

Debt

Commercial Bond (USD 500.00m) 09 Feb 2023

Type: Debt  
Amount: USD 500.00m

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Transaction Roles

Borrower/Issuer

Company Name	Role	Client
Singapore Airlines	Borrower/Issuer	

Banks

Company Name	Role	Client
Citigroup	Debt Arranger	
Citigroup	Overall Arranger	
HSBC	Debt Arranger	
HSBC	Overall Arranger	
Bank of America	Debt Arranger	
Bank of America	Overall Arranger	

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## Transaction Timeline

09/02/2023	Financial close
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## Coverage

### [K&L Gates boosts Singapore aviation practice](#)

Hires partners from HSF.

### [SIA books record half-year result](#)

Shows \$1.14bn operating profit.

### [Asia-Pacific cargo breaks slump](#)

Passenger market recovery gathers pace while cargo demand turns a corner.

### [Asia-Pacific recovery remains strong – AAPA](#)

Sustained solid recovery in passenger demand while cargo markets remain soft.

### [SIA posts highest quarterly profit](#)

Record load factor at Scoot and mainline SIA despite capacity up 32%.

### [SIA promotes Tan as CFO](#)

Jo-Ann Tan to succeed Tan Kai Ping as CFO later this year

### [SIA Group confirms Azorra deal](#)

E2 deliveries will commence in 2024.

### [SIA trims Max order as profit soars](#)

Strong demand drives record revenue, operating profit and passenger load factor for Singapore's flag carrier.

### [SIA redeems \\$2.4bn of bonds](#)

Bonds proceeds raised during pandemic have not been used.

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