

Cathay Pacific Airways | Jolco | 02-23 | \$57m (est.) | 1xA321neo

Transaction Overview

Structure

Product category: Financing  
Product type: Structured lease  
Structure JOLCO  
Use of proceeds Aircraft Purchase

Transaction Categories

Regions:  
[China](#) | [Hong Kong](#) |

Tagged as:  
[Secured](#) |

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
Cathay Pacific Airways	Borrower/Issuer	

Banks

Company Name	Role	Client
Sumitomo Mitsui Banking Corporation	Debt Arranger	
Sumitomo Mitsui Banking Corporation	Overall Arranger	
SMFL	Equity Arranger	

Lessor

Company Name	Role	Client
SMBC Aviation Capital	Manager/Service	
Cathay Pacific Airways	Lessee	

Lawyers

Company Name	Role	Client
Allen & Overy	Advisor	
Clifford Chance	Advisor	
Nishimura & Asahi	Advisor	

Credit Agency

Company Name	Role	Client
Balthazar	ECA Guarantor	

[Back to top](#)

## Transaction Timeline

16/02/2023	Financial close
------------	-----------------

[Back to top](#)

MSN	Quantity	Model	BodyType	Manufacturer
MSN 1234 1		A321neo	Narrowbody	Airbus

[Back to top](#)

## Coverage

### [Cathay Pacific passenger numbers jump in first half](#)

Group adds significant capacity as it reaches 80% of pre-Covid supply.

### [CA-CIB accelerates sustainability financing in 2023](#)

Deals with Air France, British Airways and Cathay Pacific, and with lessors.

[Back to top](#)

*Thank you for printing this article from Airfinance Global, your essential intelligence resource for aviation finance. If you have been given this article by a subscriber, you can contact us through email at [accountmanager@airfinanceglobal.com](mailto:accountmanager@airfinanceglobal.com) or call us on +44 (0)20 7779 8015 to discuss our subscription options.*