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Qatar Airways | 11-14 | Sale Leaseback | 3x777-300ER + 5x787-8

Qatar Airways has closed a sale-leaseback transaction for three 777-300ERs and five 787-8s with Pembroke Capital.

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The MSN numbers of the 777-300ERs are 41778, 41781, 41779. The aircraft are all of 2013 vintage.

The MSN numbers of the 787-8s, which are all of 2012 vintage, are 38319, 38320, 38321, 38329, and 38330.

Transaction Overview

Structure

Product category:Operating leaseProduct type:Operating leaseStructureSale leasebackUse of proceedsOperating Lease

Transaction Categories

Regions: <u>Middle East</u> <u>Qatar</u>	
Tagged as:	

<u>Secured</u>

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
Qatar Airways	Borrower/Issuer	

Banks

Company Name	Role	Client
Standard Chartered	Overall Arranger	

Lessor

Company Name	Role	Client
Pembroke Aircraft Leasing	Lessor	
Qatar Aviation Lease	Lessor	
Qatar Airways	Lessee	

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Transaction Timeline

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MSN	Quantity	Model	BodyType	Manufacturer
MSN 1234	3	777-300ER	Widebody	Boeing
MSN 1234	5	787-8	Widebody	Boeing

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Coverage

Qatar Airways leases 777s and 787s

Sale-leaseback deal is the first of its kind for the Gulf carrier.

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