

Air Canada | 09-13 | Corporate facility | Real estate, routes, slots and gates

Transaction Overview

Structure

Product category: Financing
Product type: Loan
Structure Loan
Use of proceeds General corporate purposes

Transaction Categories

Regions:
[North America](#) | [Canada](#) |

Tagged as:
[Secured](#) | [Syndicated](#) | [G8](#) |

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
Air Canada	Borrower/Issuer	

Banks

Company Name	Role	Client
Morgan Stanley	Bookrunner	
JP Morgan	Bookrunner	
Credit Suisse	Bookrunner	
Citigroup	Bookrunner	
TD Securities	Bookrunner	
Credit Suisse	Overall Arranger	
Morgan Stanley	Overall Arranger	
JP Morgan	Overall Arranger	
Citigroup	Overall Arranger	
TD Securities	Overall Arranger	
Credit Suisse	Debt Arranger	
Morgan Stanley	Debt Arranger	
JP Morgan	Debt Arranger	
Citigroup	Debt Arranger	

TD Securities	Debt Arranger	
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Lawyers

Company Name	Role	Client
Milbank	Arranger	

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Transaction Timeline

26/09/2013	Financial close	Financial close
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MSN	Quantity	Model	BodyType	Manufacturer
MSN 1234		Routes/Gates/Slots		

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Coverage

[Air Canada reprices five-year facility](#)

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