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Cathay Pacific | 10-13 | Jol | 1x777-367ER

Transaction Overview			
Structure			
Product category	: Operating lease		
Product type:	Operating lease		
Structure	JOL		
Use of proceeds	Operating Lease		

Regions: <u>China</u> | <u>Hong Kong</u> |

Transaction Roles

Banks

Company Name	Role	Client
Nomura Babcock & Brown	Equity Arranger	

Lessor

Company Name	Role	Client
BBAM	Manager/Servicer	
Cathay Pacific Airways	Lessee	

Lawyers

Company Name	Role	Client
White & Case	Advisor	

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Transaction Timeline

29/10/2013 Financial close	Financial close	
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MSN Quantity Model BodyType Manufacturer MSN 1234 1 777-300ER Widebody Boeing

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