

CCB Financial Leasing | Jolco | 12-17 | \$267m | 6xA321

White & Case represented a syndicate of lenders led by BTMU as lender counsel in connection with the JOLCO financing for a series of six Airbus A320 aircraft leased by CCB Leasing.

Three aircraft were subleased to Wizz Airways, registered in Hungary, and the other three to Thomas Cook Scandinavia, registered in Denmark.

Lenders: BTMU, CCB Tokyo and NAB.

FLIIP No 164 , FLIIP No 163, FLIIP No 162, FLIP No 165, FLIP No 167, FLIP No 166 as lessors and legal owners: Star Rising Aviation 3 and Star Rising Aviation 4 as Lessees; Thomas Cook and Wizz Air as sub-lessees;

Transaction Overview

Structure

Product category: Financing
Product type: Structured lease
Structure JOLCO
Use of proceeds Aircraft Purchase

Transaction Categories

Regions:
[China](#) | [China](#) |

Tagged as:
[Secured](#) | [Syndicated](#) |

Transaction Roles

Borrower/Issuer

Company Name	Role	Client
CCB Financial Leasing	Borrower/Issuer	

Banks

Company Name	Role	Client
National Australia Bank	Debt Arranger	
China Construction Bank	Debt Arranger	
FPG	Equity Arranger	
MUFG	Overall Arranger	
MUFG	Debt Arranger	

Lessor

Company Name	Role	Client
CCB Financial Leasing	Lessee	
FPG Amentum	Manager/Service	

CCB Financial Leasing	Sub-lessor	
Wizz Air	Sub-lessee	
Thomas Cook Scandinavia	Sub-lessee	

Lawyers

Company Name	Role	Client
White & Case	Advisor	
Lakatos, Koves es Tarsai	Advisor	
Rui Bai Law Firm	Advisor	
Gorissen Federspiel	Advisor	
Matheson	Advisor	
Berwin Leighton Paisner	Advisor	
Nishimura & Asahi	Advisor	

[Back to top](#)

Transaction Timeline

28/12/2017	Financial close	
22/09/2017	Finance mandated	CCB Leasing closes three-aircraft Jolco

[Back to top](#)

MSN	Quantity	Model	BodyType	Manufacturer
MSN 1234 6	A321	Narrowbody	Airbus	

[Back to top](#)

Coverage

[Wizz Air to more than triple fleet by 2026](#)

[Back to top](#)

Thank you for printing this article from Airfinance Global, your essential intelligence resource for aviation finance. If you have been given this article by a subscriber, you can contact us through email at accountmanager@airfinanceglobal.com or call us on +44 (0)20 7779 8015 to discuss our subscription options.